



## Adviser Profile

### Anthony Torre

#### My Adviser

Your Adviser is Anthony Torre ASIC Authorised Representative No: 240625.

#### What qualifications and experience does he have?

Anthony is licensed to give Financial Advice and is RG 146 compliant, having completed Diploma of Financial Planning units 1-4. He has been involved in the Financial Services industry for 20 years.

#### What products can he provide advice on?

Anthony is authorised to provide advice and deal in the following specific products:

- Savings Plans and Cash Management accounts
- Personal Superannuation plans
- Employer Sponsored Superannuation Funds
- Rollovers
- Retirement Income products including Annuities and Allocated Pensions
- Life Insurance Cover including Accident/Sickness/Disability Insurance, Trauma Insurance, Permanent & Total Disability Insurance and Income Protection Insurance; Business Expense Insurance
- Tax Effective Investments

#### How is he paid?

Anthony is paid a base salary by the business and receives commissions for business written.

#### What interests, associations and relationships does Anthony have?

##### If you have been referred to Anthony by:

1. **Maxim Hall Chadwick** and you accept the services he provides, Gecko Financial Services will receive 40% (inc GST) of the upfront commission/fee and ongoing commission/fee for the referral. The directors of Gecko Financial Services are Anthony Torre, Gino Terriaca and Mark Lester. The beneficiaries are Lester Family Trust No3 (250 shares), Novastar Holdings Pty Ltd (250 shares), A P Torre Family Trust (500 shares).

2. **Rapattoni and Associates** and you accept the services he provides, Rapattoni and Associates will receive 20% (inc GST) of the upfront commission/fee and ongoing commission/fee for the referral.

3. **Jardine Lloyd Thompson** and you accept the services he provides, Jardine Lloyd Thompson will receive 20% (inc GST) of the upfront commission/fee and ongoing commission/fee for the referral.

4. **T J Edwards Public Accountants & Registered Tax agents** and you accept the services he provides, T J Edwards Public Accountants & Registered Tax agents will receive 20% (inc GST) of the upfront commission/fee and ongoing commission/fee for the referral.

**If you are referred to and use the services of:**

1. **Maxim Hall Chadwick**, 20% (inc GST) of any resulting fees you are charged are paid to Gecko Financial Services Pty Ltd for the referral. As a Director of Gecko Financial Services Pty Ltd, Anthony is entitled to receive 50% of the revenue generated.
2. **Jardine Lloyd Thompson**, Vertex Financial Solutions Group Pty Ltd is entitled to receive 20% (inc GST) of the resulting fees for the referral.
3. **T J Edwards Public Accountants & Registered Tax agents**, Vertex Financial Solutions Group Pty Ltd is entitled to receive 20% (inc GST) of the resulting fees for the referral.
4. **Rapattoni & Associates**, Vertex Financial Solutions Group Pty Ltd is entitled to receive 20% (inc GST) of the resulting fees for the referral.
5. **Vertex Finance (WA) Pty Ltd**, Anthony is a director and receives a directors fee. He is also the trustee for the AP Torre Family Trust who is a 33% shareholder and may receive other income, bonuses or dividends from this entity.
6. **Gecko Super Solutions**, Nicant Pty Ltd as Trustee for the Vescovado Family Trust is a 50% owner of this entity and is entitled to 50% of any profit in that company.
7. **Rivercape Pty Ltd t/as Equinox Capital**, Vertex Financial Solutions refers clients to Equinox Capital. Vertex Financial Solutions provides no advice and receives no commission from Equinox Capital. Anthony Torre is a member of Equinox Capital.

**Vertex Financial Solutions**

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**Important Notice: This Adviser Profile must be accompanied with an approved Financial Services Guide issued by the Licensee Millennium3 Financial Services Pty Ltd AFSL 244252.**

